

| | Pre-Merger Reported | | Combined Company | |
|--|---------------------|---------------|------------------|--------------------|
| | AWS | Cingular | Reported | Current Estimate |
| Licensed Pops | 279 million* | 236 million** | 264 million** | 286 million*** |
| Network Coverage Pops | 226 million* | N/A | 225 million** | 250 million**** |
| Service Pops | | | | |
| TDMA | 99% of US* | N/A | N/A | 285 million**** |
| GSM | 88% of US* | N/A | N/A | 268.5 million***** |
| Notes: | | | | |
| * - AWS 10-K filed 3/5/3004 | | | | |
| ** - Cingular 10-K filed 2/25/2004 | | | | |
| *** - based on Claritas 2004 estimate of US population | | | | |
| **** - based on 2000 US Census figures | | | | |