

August 27, 2004

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 Twelfth Street, S.W.
Washington, D.C. 20554

Re: *Oral Ex Parte Presentation*
AT&T Wireless Services, Inc. and Cingular Wireless Corporation
WT Docket No. 04-70, DA 04-932, File No. 0001656065 et al.

Dear Ms. Dortch:

This letter is submitted pursuant to Section 1.1206(b) of the Commission's rules to report that on August 26, 2004, representatives of Cingular Wireless LLC ("Cingular")¹ met, at the request of the Wireline Competition Bureau, with Michelle M. Carey, Esq. and other members of the Wireline Competition Bureau served with this letter to discuss the possible effect of the proposed merger of AT&T Wireless Services, Inc. ("AWS") and Cingular Wireless Corporation on intermodal competition.

In response to questions from the Bureau staff, Cingular's representatives reiterated the position and arguments set forth in the public interest statement of the application for Commission approval of the transfer of control of AWS' licenses that the merger would have no impact on intermodal competition. As indicated in the public interest statement, wireless competition with wireline services is driven by the highly competitive nature of the wireless marketplace and the merger will not reduce that competition. Cingular's representatives noted that Cingular's parent Bell Operating Companies do not have the ability to and cannot reduce the competitive nature of the wireless market and that the merged company would have to compete vigorously for any wireless business, including customers who were considering or had decided to terminate their landline service, or lose those customers to other wireless carriers. Cingular's representatives noted that the merger would enhance Cingular's and AWS's service quality and thus their ability to compete for those customers. In response to a question from the staff, Cingular's representatives outlined some of the service options Cingular offered that might meet the service needs of those who might not have access to or be able to afford wireline service.

¹ Brian Fontes, Vice President - Federal Relations (by telephone); Michael Goggin, Esq., Senior Counsel - Antitrust & Legislative; David G. Richards, Chief Counsel - Federal Regulatory; Stephen Axinn of Axinn, Veltrop & Harkrider LLP; L. Andrew Tollin of Wilkinson Barker Knauer, LLP; and Theodore D. Frank of Arnold & Porter LLP.

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If you have any questions concerning this meeting, please let me know.

Respectfully submitted,

WILKINSON BARKER KNAUER, LLP

/s/ L. Andrew Tollin

L. Andrew Tollin

cc: Michelle M. Carey, Esq.
Thomas J. Navin, Esq.
Mr. Rodger Woock
Julie Veach, Esq.
Jon Minkoff, Esq.
James Bird, Esq.
Ms. Pamela Megna
Mr. Michael Carowitz