

COVINGTON & BURLING

1201 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20004-2401
TEL 202.662.6000
FAX 202.662.6291
WWW.COV.COM

WASHINGTON
NEW YORK
SAN FRANCISCO
LONDON
BRUSSELS

August 27, 2004

Filed Electronically

Marlene Dortch, Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Re: *Ex Parte Presentation*
ET Docket No. 00-258; IB Docket No. 99-81

Dear Ms. Dortch:

This is to notify the Commission, pursuant to Section 1.1206 of the Commission's Rules, that the undersigned and Wharton B. ("Zie") Rivers, Jr., Chief Executive Officer of TerreStar Networks Inc. ("TerreStar"), today met with Howard Griboff and David Strickland of the International Bureau, Peter A. Corea and Neşe Guendelsberger of the Wireless Telecommunications Bureau, and Tom Derenge, Jamison S. Prime and Priga Shrinivasan of the Office of Engineering and Technology. The substance of the discussion was consistent with the matters discussed in TerreStar's letter filed in this docket on August 17, 2004.

Please direct any questions concerning this matter to the undersigned.

Respectfully submitted,

/s/ Kurt Wimmer

Jonathan D. Blake
Kurt Wimmer

Counsel for TerreStar Networks Inc.