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August 3, 2004

VIA ELECTRONIC FILING

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
236 Massachusetts Avenue, N.E.
Suite 110
Washington, DC 20002

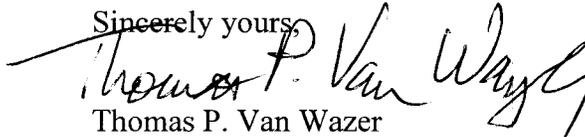
Re: Ex Parte Presentation
In the Matter of Second Periodic Review of the Commission's Rules and
Policies Affecting the Conversion to Digital Television Notice of
Proposed Rulemaking, MB Docket No. 03-15

Dear Ms. Dortch:

On Tuesday, August 3, 2004, copies of the attached documents were e-mailed to Johanna Mikes-Shelton of Commissioner Adelstein's office on behalf of the Merrill Weiss Group. The documents were provided in response to a specific request at a meeting on Monday, July 26, 2004.

Pursuant to section 1.1206 of the Commission's rules, one copy of this letter and the accompanying documents are being filed electronically in the above-referenced docket. Please direct any questions regarding this matter to the undersigned.

Sincerely yours,


Thomas P. Van Wazer

Attachments

cc: Johanna Mikes-Shelton (via e-mail w/o attachments)