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July 29, 2004

**VIA ELECTRONIC FILING**

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
236 Massachusetts Avenue, N.E.  
Suite 110  
Washington, DC 20002

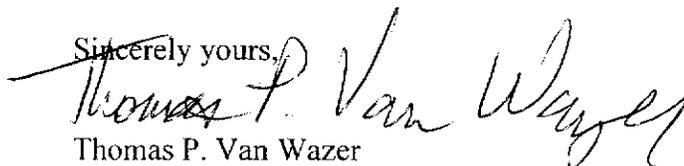
Re: Ex Parte Presentation  
In the Matter of Second Periodic Review of the Commission's Rules and Policies Affecting the Conversion to Digital Television Notice of Proposed Rulemaking, MB Docket No. 03-15

Dear Ms. Dortch:

On Wednesday, July 28, 2004 or Thursday, July 28, 2004, the attached text was e-mailed to Bryan Tramont of Chairman Powell's office, Stacy Fuller of Commissioner Abernathy's office, Catherine Bohigian of Commissioner Martin's office and Jordan Goldstein of Commissioner Copps' office. The text was circulated on behalf of the Merrill Weiss Group and was forwarded in response to the separate request of each legal advisor listed above.

Pursuant to section 1.1206 of the Commission's rules, one copy of this letter and the accompanying presentation are being filed electronically in the above-referenced docket. Please direct any questions regarding this matter to the undersigned.

Sincerely yours,

  
Thomas P. Van Wazer

Attachment

Ms. Marlene H. Dortch

July 29, 2004

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cc: Bryan Tramont (via e-mail w/o attachment)  
Stacy Fuller (via e-mail w/o attachment)  
Jordan Goldstein (via e-mail w/o attachment)  
Catherine Bohigian (via e-mail w/o attachment)

Ms. Marlene H. Dortch

July 29, 2004

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