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July 27, 2004

**VIA ELECTRONIC FILING**

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
236 Massachusetts Avenue, N.E.  
Suite 110  
Washington, DC 20002

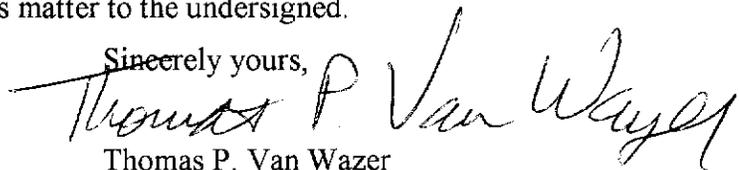
Re: Ex Parte Presentation  
In the Matter of Second Periodic Review of the Commission's Rules and Policies Affecting the Conversion to Digital Television Notice of Proposed Rulemaking, MB Docket No. 03-15

Dear Ms. Dortch:

On Monday, July 26, 2004, Merrill Weiss of The Merrill Weiss Group and Tom Van Wazer met separately with Jonathan Cody of Chairman Powell's office, Stacy Fuller of Commissioner Abernathy's office, Johanna Shelton of Commissioner Adelstein's office and Catherine Bohigian of Commissioner Martin's office. During these meetings, the parties discussed the public policy benefits from the use of distributed transmission technology and various alternatives to limit the use of distributed transmitters in a station's market. The topics discussed are outlined in the attached presentation which was distributed to the legal advisors listed above. In addition, copies of three other documents (attached hereto) were also provided to the legal advisors.

Pursuant to section 1.1206 of the Commission's rules, one copy of this letter and the accompanying presentation are being filed electronically in the above-referenced docket. Please direct any questions regarding this matter to the undersigned.

Sincerely yours,

  
Thomas P. Van Wazer

Attachments

Ms. Marlene H. Dortch  
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cc: Jonathan Cody (via e-mail w/o attachments)  
Stacy Fuller (via e-mail w/o attachments)  
Johanna Shelton (via e-mail w/o attachments)  
Catherine Bohigian (via e-mail w/o attachments)

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