

Approved by OMB
3060-0678

Federal Communications Commission

APPLICATION FOR SATELLITE SPACE AND EARTH STATION AUTHORIZATIONS FOR TRANSFER OF CONTROL OR ASSIGNMENT FCC 312 MAIN FORM FOR OFFICIAL USE ONLY [Click here for INSTRUCTIONS.]	FCC Use Only
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Menu

APPLICANT INFORMATION

Enter a description of this application to identify it on the main menu:
Wizards-Patriots Holdings, Inc. (Earth Stations)

1-8. Legal Name of Applicant	
Name:	Arch Wireless License Co., LLC Phone Number: 508-870-6700
DBA Name:	Fax Number: 508-870-8002
Street:	1800 West Park Drive, Suite 250 E-Mail: joseph.mullin@arch.com
City:	Westborough State: MA
Country:	USA Zipcode: 01581 -
Attention: Mr. Joseph F. Mullin	
9-16. Name of Contact Representative (If other than applicant)	
Name:	Kathryn A. Zachem Phone Number: 202-783-4141
Company:	Wilkinson Barker Knauer, LLP Fax Number: 202-783-5851
Street:	2300 N Street, N.W. E-Mail: kzachem@wbklaw.com
	Suite 700
City:	Washington State: DC
Country:	USA Zipcode: 20037 -1128
Contact Title:	Counsel to Arch Wireless, Inc. Relationship: Legal Counsel

CLASSIFICATION OF FILING

20 NATURE OF SERVICE: This filing is for an authorization to provide or use the following type(s) of service(s). Select all that apply:

- a. Fixed Satellite
- b. Mobile Satellite
- c. Radiodetermination Satellite
- d. Earth Exploration Satellite
- e. Direct to Home Fixed Satellite
- f. Digital Audio Radio Service
- g. Other (please specify)

21. STATUS: Choose the button next to the applicable status. Choose only one.

- Common Carrier Non-Common Carrier

22. If earth station applicant, check all that apply.

- Using U.S. licensed satellites
 Using Non-U.S. licensed satellites

23. If applicant is providing INTERNATIONAL COMMON CARRIER service, see instructions regarding Sec. 214 filings. Choose one. Are these facilities:

- Connected to a Public Switched Network Not connected to a Public Switched Network N/A

24. FREQUENCY BAND(S): Place an "X" in the box(es) next to all applicable frequency band(s).

- a. C-Band (4/6 GHz) b. Ku-Band (12/14 GHz)
 c. Other (Please specify upper and lower frequencies in MHz.)

Frequency Lower: Frequency Upper:

TYPE OF STATION

25. CLASS OF STATION: Choose the button next to the class of station that applies. Choose only one.

- a. Fixed Earth Station
- b. Temporary-Fixed Earth Station
- c. 12/14 GHz VSAT Network
- d. Mobile Earth Station
- e. Geostationary Space Station
- f. Non-Geostationary Space Station
- g. Other (please specify)

26. TYPE OF EARTH STATION FACILITY: Choose only one.

- Transmit/Receive Transmit-Only Receive-Only N/A

PURPOSE OF MODIFICATION

27. The purpose of this proposed modification is to: (Place an "X" in the box(es) next to all that apply.)

Not Applicable

ENVIRONMENTAL POLICY

28. Would a Commission grant of any proposal in this application or amendment have a significant environmental impact as defined by 47 CFR 1.1307? If YES, submit the statement as required by Sections 1.1308 and 1.1311 of the Commission's rules, 47 C.F.R. 1.1308 and 1.1311, as an exhibit to this application. A Radiation Hazard Study must accompany all applications for new transmitting facilities, major modifications, or major amendments.

Yes No

Attachment

ALIEN OWNERSHIP

Earth station applicants not proposing to provide broadcast, common carrier, aeronautical en route or aeronautical fixed radio station services are not required to respond to Items 30-34.

29. Is the applicant a foreign government or the representative of any foreign government?	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="radio"/> N/A
30. Is the applicant an alien or the representative of an alien?	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="radio"/> N/A
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32. Is the applicant a corporation of which more than one-fifth of the capital stock is owned of record or voted by aliens or their representatives or by a foreign government or representative thereof or by any corporation organized under the laws of a foreign country?	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="radio"/> N/A
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34. If any answer to questions 29, 30, 31, 32 and/or 33 is Yes, attach as an exhibit an identification of the aliens or foreign entities, their nationality, their relationship to the applicant, and the percentage of stock they own or vote.	<input type="text" value="Attachment"/>

BASIC QUALIFICATIONS

35. Does the Applicant request any waivers or exemptions from any of the Commission's Rules? If Yes, attach as an exhibit, copies of the requests for waivers or exceptions with supporting documents.	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="text" value="Attachment"/>
36. Has the applicant or any party to this application or amendment had any FCC station authorization or license revoked or had any application for an initial, modification or renewal of FCC station authorization, license, or construction permit denied by the Commission? If Yes, attach as an exhibit, an explanation of circumstances.	<input type="radio"/> Yes <input checked="" type="radio"/> No <input type="text" value="Attachment"/>
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41. By checking Yes, the undersigned certifies, that neither applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti-Drug Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. See 47 CFR 1.2002(b) for the meaning of	<input checked="" type="radio"/> Yes <input type="radio"/> No

"party to the application" for these purposes

42a. Does the applicant intend to use a non-U.S. licensed satellite to provide service in the United States? If Yes, answer 42b and attach an exhibit providing the information specified in 47 C.F.R. 25.137, as appropriate. If No, proceed to question 43.

Yes No

Attachment

42b. What administration has licensed or is in the process of licensing the space station? If no license will be issued, what administration has coordinated or is in the process of coordinating the space station?

43. Description. (Summarize the nature of the application and the services to be provided).
Arch Wireless, Inc. seeks consent to transfer of control of Arch Wireless License Co., LLC earth stations used for the provision of messaging services. See Exhibit 1.

Exhibit 1

CERTIFICATION

The Applicant waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. The applicant certifies that grant of this application would not cause the applicant to be in violation of the spectrum aggregation limit in 47 CFR Part 20. All statements made in exhibits are a material part hereof and are incorporated herein as if set out in full in this application. The undersigned, individually and for the applicant, hereby certifies that all statements made in this application and in all attached exhibits are true, complete and correct to the best of his or her knowledge and belief, and are made in good faith.

44. Applicant is a (an): (Choose the button next to applicable response.)

- Individual
- Unincorporated Association
- Partnership
- Corporation
- Governmental Entity
- Other (please specify)

45. Name of Person Signing
Paul H. Kuzia

46. Title of Person Signing
Exec. V.P., Technology & Reg. Affairs

WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND / OR IMPRISONMENT
(U.S. Code, Title 18, Section 1001), AND/OR REVOCATION OF ANY STATION AUTHORIZATION (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

Form 312 Schedule A

FCC NOTICE REQUIRED BY THE PAPERWORK REDUCTION ACT

The public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the required data, and completing and reviewing the collection of information. If you have any comments on this burden estimate, or how we can improve the collection and reduce the burden it causes you, please write to the Federal Communications Commission, AMD-PERM, Paperwork Reduction Project (3060-0678), Washington, DC 20554. We will also accept your comments regarding

the Paperwork Reduction Act aspects of this collection via the Internet if you send them to jboley@fcc.gov. PLEASE DO NOT SEND COMPLETED FORMS TO THIS ADDRESS.

Remember - You are not required to respond to a collection of information sponsored by the Federal government, and the government may not conduct or sponsor this collection, unless it displays a currently valid OMB control number or if we fail to provide you with this notice. This collection has been assigned an OMB control number of 3060-0678.

THE FOREGOING NOTICE IS REQUIRED BY THE PAPERWORK REDUCTION ACT OF 1995, PUBLIC LAW 104-13, OCTOBER 1, 1995, 44 U.S.C. SECTION 3507.

[Menu](#)


Federal Communications Commission
SATELLITE EARTH STATION AUTHORIZATIONS**FCC Form 312 - Schedule A****FOR OFFICIAL USE ONLY****[INSTRUCTIONS]****Select one of the following** **CONSENT TO TRANSFER OF CONTROL** **CONSENT TO ASSIGNMENT OF LICENSE** **NOTIFICATION OF TRANSFER OF CONTROL OF
RECEIVE ONLY REGISTRATION** **NOTIFICATION OF ASSIGNMENT OF
RECEIVE ONLY REGISTRATION****A1. Name of Licensee (as shown on FCC 312 - Main Form)**

Name: Arch Wireless License Co., LLC Phone Number: 508-870-6700
 DBA Name: Fax Number: 508-870-8002
 Street: 1800 West Park Drive E-Mail: joseph.mullin@arch.com
 Suite 250
 City: Westborough State: MA
 Country: USA Zipcode: 01581 -
 Attention: Mr. Joseph F. Mullin

A8. List Callsign(s) of station(s) being assigned or transferred**A9. No. of station(s) listed 4****A10. Name of Transferor / Assignor**

Name: Arch Wireless, Inc. Phone Number: 508-870-6700
 Company: Fax Number: 508-870-8002
 Street: 1800 West Park Drive E-Mail: joseph.mullin@arch.com
 Suite 250
 City: Westborough State: MA
 Country: USA Zipcode: 01581 -
 Contact Title: Vice President of Engineering Relationship: EN

A15. Name of Transferee/ Assignee

Name: Wizards-Patriots Holdings, Inc. Phone Number: 703-660-6677
 DBA Name: Fax Number:
 Street: 6677 Richmond Highway E-Mail: sechs@metrocall.com
 City: Alexandria State: VA
 Country: USA Zipcode: 22306 -

Attention: Mr Stan F Sech

A20. If these facilities are licensed, is the transferee / assignee directly or indirectly controlled by any other entity? If yes, attach as Exhibit E, a statement (including organizational diagrams where appropriate) which fully and completely identifies the nature and extent of control including: (1) the name, address, citizenship, and primary business of the controlling entity and any intermediate subsidiaries or parties, and (2) the names, addresses, citizenship, and the percentages of voting and equity stock of those stockholders holding 10 percent or more of the controlling corporation's voting stock.

- Yes
- No
- N/A

Attachment

A21. If these facilities are licensed, attach as Exhibit F, a complete statement setting forth the facts which show how the assignment or transfer will serve the public interest.

Attachment

CERTIFICATION

1. The undersigned, individually and for licensee, certifies that all attached exhibits pertain to Schedule A and all statement made in Schedule A of this application are true, complete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.
2. The undersigned represents that stock will not be delivered and that control will not be transferred until the Commission's consent has been received, but that transfer of control or assignment of license will be completed within 60 days of Commission consent. The undersigned also acknowledges that the Commission must be notified by letter within 30 days of consummation.

A22. Printed Name of Licensee (Must agree with A1) Arch Wireless License Co., LLC	A24. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs
A26. Printed Name of License Transferor / Assignor (Must agree with A10) Arch Wireless, Inc.	A28. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs
A26. Printed Name of License Transferee / Assignee (Must agree with A15) Wizards-Patriots Holdings, Inc.	A28. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs



SATELLITE EARTH STATION AUTHORIZATIONS
FCC Form 312 - Schedule A
FOR OFFICIAL USE ONLY
[INSTRUCTIONS]

1 copy of this form section exist.

Callsign: E960014 Callsign: E970382
Callsign: E020065 Callsign: E020150
Callsign: Callsign:
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Callsign: Callsign:

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EXHIBIT 1
DESCRIPTION OF TRANSACTION AND
PUBLIC INTEREST STATEMENT

Lead Application Information

This application is one of a series of applications being filed in connection with the proposed merger between Arch and Metrocall. The parties have designated ULS File No. 0001691043 as the lead application for the transaction. All exhibits relevant to the transaction are contained in the lead application and are incorporated herein by reference.

WILKINSON) BARKER) KNAUER) LLP

2300 N STREET, NW
SUITE 700
WASHINGTON, DC 20037
TEL 202.783.4141
FAX 202.783.5851
www.wbklaw.com

April 20, 2004

BY HAND DELIVERY

Marlene H. Dortch, Secretary
Federal Communications Commission
Office of the Secretary
445 Twelfth Street, S.W., TW-A325
Washington, D.C. 20054

RECEIVED

APR 20 2004

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Attn: Jeanette Spriggs
International Bureau

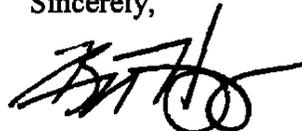
Re: Minor Amendments to Arch Wireless License Co., LLC Transfer of
Control Applications
- File Nos. SES-T/C-20040413-00546 and SES-T/C-20040413-00547

Dear Ms. Dortch,

Arch Wireless License Co., LLC, by its attorneys and pursuant to instructions from Commission staff, hereby submits the attached as a minor amendment to the transfer of control applications it submitted electronically on April 9, 2004 (*see* File Nos. SES-T/C-20040413-00546 and SES-T/C-20040413-00547). The instant minor amendment, making no substantive change to the applications, merely provides notice of a new lead application file number.

Please contact the undersigned if you have any questions or require additional information.

Sincerely,



By: Brian W. Higgins

cc: Jeanette Spriggs (with attachment)

Arch-Metrocall Transfer of Control
MINOR AMENDMENT

Metrocall Holdings, Inc. ("Metrocall") and Arch Wireless, Inc. ("Arch") hereby submit this minor amendment to the applications filed on April 9, 2004 and April 12, 2004, to effectuate their proposed merger.

The lead application in connection with the subject transaction was filed via the Universal Licensing System ("ULS") on April 9th, and assigned File No. 0001691043. The remaining applications attached an exhibit incorporating File No. 0001691043 and the exhibits thereto by reference. Due to a subsequent, unexplained problem with the ULS, the application under File No. 0001691043 can no longer be located in or retrieved from ULS. Efforts of the Commission's technical support personnel to determine the cause of this problem, and to restore the application, have not been successful.

Consequently, the parties determined that there was no alternative but to re-file the lead application. The lead application for the subject transaction now bears ULS File No. 0001701168. All references to File No. 0001691043 in this application should be amended to refer to File No. 0001701168. There are no other changes to this application.

Approved by OMB
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<p>APPLICATION FOR SATELLITE SPACE AND EARTH STATION AUTHORIZATIONS FOR TRANSFER OF CONTROL OR ASSIGNMENT</p> <p>FCC 312 MAIN FORM FOR OFFICIAL USE ONLY</p> <p>[Click here for INSTRUCTIONS.]</p>	<p>FCC Use Only</p>
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Menu

APPLICANT INFORMATION

Enter a description of this application to identify it on the main menu:
Wizards-Patriots Holdings, Inc. (VSAT)

1-8. Legal Name of Applicant	
Name: Arch Wireless License Co., LLC	Phone Number: 508-870-6700
DBA Name:	Fax Number: 508-870-8002
Street: 1800 West Park Drive, Suite 250	E-Mail: joseph.mullin@arch.com
City: Westborough	State: MA
Country: USA	Zipcode: 01581 -
Attention: Mr. Joseph F. Mullin	
9-16. Name of Contact Representative (If other than applicant)	
Name: Kathryn A. Zachem	Phone Number: 202-783-4141
Company: Wilkinson Barker Knauer, LLP	Fax Number: 202-783-5851
Street: 2300 N Street, N.W. Suite 700	E-Mail: kzachem@wbkclaw.com
City: Washington	State: DC
Country: USA	Zipcode: 20037 -1128
Contact Title: Counsel for Arch Wireless, Inc.	Relationship: Legal Counsel

CLASSIFICATION OF FILING

<p>17. Choose the button next to the classification that applies to this filing for both questions a. and b. Choose only one for 17a and only one for 17b.</p> <p>a.</p> <p><input checked="" type="radio"/> a1. Earth Station</p> <p><input type="radio"/> a2. Space Station</p>	<p>(N/A) b1. Application for License of New Station</p> <p>(N/A) b2. Application for Registration of New Domestic Receive-Only Station</p> <p>(N/A) b3. Amendment to a Pending Application</p> <p>(N/A) b4. Modification of License or Registration</p> <p><input type="radio"/> b5. Assignment of License or Registration</p> <p><input checked="" type="radio"/> b6. Transfer of Control of License or Registration</p> <p>(N/A) b7. Notification of Minor Modification</p> <p>(N/A) b8. Application for License of New Receive-Only Station Using Non-U.S. Licensed Satellite</p> <p>(N/A) b9. Letter of Intent to Use Non-U.S. Licensed Satellite to Provide Service in the United States</p> <p>(N/A) b10. Other (Please specify)</p>
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17c. Is a fee submitted with this application?

If Yes, complete and attach FCC Form 159.

If No, indicate reason for fee exemption (see 47 C.F.R. Section 1.1114).

Governmental Entity Noncommercial educational licensee

Other (please explain):

17d.

Fee Classification A CZV	Quantity 1
(First Station)	
Fee Classification B	Quantity
(Each Additional Station)	

<p>18. If this filing is in reference to an existing station, enter:</p> <p>(a) Call sign of station: Not Applicable</p>	<p>19. If this filing is an amendment to a pending application enter:</p> <p>(a) Date pending application was filed: (b) File number of pending application:</p> <p>Not Applicable Not Applicable</p>
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TYPE OF SERVICE

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Paul H. Kuzia

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FCC NOTICE REQUIRED BY THE PAPERWORK REDUCTION ACT

The public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the required data, and completing and reviewing the collection of information. If you have any comments on this burden estimate, or how we can improve the collection and reduce the burden it causes you, please write to the Federal Communications Commission, AMD-PERM, Paperwork Reduction Project (3060-0678), Washington, DC 20554. We will also accept your comments regarding

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THE FOREGOING NOTICE IS REQUIRED BY THE PAPERWORK REDUCTION ACT OF 1995, PUBLIC LAW 104-13, OCTOBER 1, 1995, 44 U.S.C. SECTION 3507.

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Federal Communications Commission

SATELLITE EARTH STATION AUTHORIZATIONS
FCC Form 312 - Schedule A
FOR OFFICIAL USE ONLY
[INSTRUCTIONS]

Select one of the following

- CONSENT TO TRANSFER OF CONTROL**

 CONSENT TO ASSIGNMENT OF LICENSE
 NOTIFICATION OF TRANSFER OF CONTROL OF RECEIVE ONLY REGISTRATION

 NOTIFICATION OF ASSIGNMENT OF RECEIVE ONLY REGISTRATION

A1. Name of Licensee (as shown on FCC 312 - Main Form)

Name: Arch Wireless License Co., LLC Phone Number: 508-870-6700
 DBA Name: Fax Number: 508-870-8002
 Street: 1800 West Park Drive E-Mail: joseph.mullin@arch.com
 Suite 250
 City: Westborough State: MA
 Country: USA Zipcode: 01581 -
 Attention: Mr. Joseph F. Mullin

A8. List Callsign(s) of station(s) being assigned or transferred

Enter Call Sign(s)

A9. No. of station(s) listed 1

A10. Name of Transferor / Assignor

Name: Arch Wireless, Inc. Phone Number: 508-870-6700
 Company: Fax Number: 508-870-8002
 Street: 1800 West Park Drive E-Mail: joseph.mullin@arch.com
 Suite 250
 City: Westborough State: MA
 Country: USA Zipcode: 01581 -
 Contact Title: Vice President of Engineering Relationship: EN

A15. Name of Transferee/ Assignee

Name: Wizards-Patriots Holdings, Inc. Phone Number: 703-660-6677
 DBA Name: Fax Number:
 Street: 6677 Richmond Highway E-Mail: sechs@metrocall.com
 City: Alexandria State: VA
 Country: USA Zipcode: 22306 -

Attention: Mr Stan F Sech

A20. If these facilities are licensed, is the transferee / assignee directly or indirectly controlled by any other entity? If yes, attach as Exhibit E, a statement (including organizational diagrams where appropriate) which fully and completely identifies the nature and extent of control including: (1) the name, address, citizenship, and primary business of the controlling entity and any intermediate subsidiaries or parties, and (2) the names, addresses, citizenship, and the percentages of voting and equity stock of those stockholders holding 10 percent or more of the controlling corporation's voting stock.

- Yes
- No
- N/A

Attachment

A21. If these facilities are licensed, attach as Exhibit F, a complete statement setting forth the facts which show how the assignment or transfer will serve the public interest.

Attachment

CERTIFICATION

1. The undersigned, individually and for licensee, certifies that all attached exhibits pertain to Schedule A and all statement made in Schedule A of this application are true, complete and correct to the best of his/her knowledge and belief. The undersigned also certifies that any contracts or other instruments submitted herewith are complete and constitute the full agreement.

2. The undersigned represents that stock will not be delivered and that control will not be transferred until the Commission's consent has been received, but that transfer of control or assignment of license will be completed within 60 days of Commission consent. The undersigned also acknowledges that the Commission must be notified by letter within 30 days of consummation.

A22. Printed Name of Licensee (Must agree with A1) Arch Wireless License Co., LLC	A24. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs
A26. Printed Name of License Transferor / Assignor (Must agree with A10) Arch Wireless, Inc.	A28. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs
A26. Printed Name of License Transferee / Assignee (Must agree with A15) Wizards-Patriots Holdings, Inc.	A28. Title (Office Held by Person Signing) Exec. V.P., Tech. & Reg. Affairs

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FCC Federal Communications Commission

SATELLITE EARTH STATION AUTHORIZATIONS
FCC Form 312 - Schedule A
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[INSTRUCTIONS]

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EXHIBIT 1
DESCRIPTION OF TRANSACTION AND
PUBLIC INTEREST STATEMENT

Lead Application Information

This application is one of a series of applications being filed in connection with the proposed merger between Arch and Metrocall. The parties have designated ULS File No. 0001691043 as the lead application for the transaction. All exhibits relevant to the transaction are contained in the lead application and are incorporated herein by reference.

WILKINSON) BARKER) KNAUER) LLP

2300 N STREET, NW
SUITE 700
WASHINGTON, DC 20037
TEL 202.783.4141
FAX 202.783.5851
www.wbklaw.com

April 20, 2004

BY HAND DELIVERY

Marlene H. Dortch, Secretary
Federal Communications Commission
Office of the Secretary
445 Twelfth Street, S.W., TW-A325
Washington, D.C. 20054

RECEIVED

APR 20 2004

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Attn: Jeanette Spriggs
International Bureau

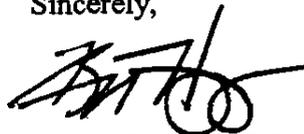
Re: Minor Amendments to Arch Wireless License Co., LLC Transfer of
Control Applications
- File Nos. SES-T/C-20040413-00546 and SES-T/C-20040413-00547

Dear Ms. Dortch,

Arch Wireless License Co., LLC, by its attorneys and pursuant to instructions from Commission staff, hereby submits the attached as a minor amendment to the transfer of control applications it submitted electronically on April 9, 2004 (*see* File Nos. SES-T/C-20040413-00546 and SES-T/C-20040413-00547). The instant minor amendment, making no substantive change to the applications, merely provides notice of a new lead application file number.

Please contact the undersigned if you have any questions or require additional information.

Sincerely,



By: Brian W. Higgins

cc: Jeanette Spriggs (with attachment)

Arch-Metrocall Transfer of Control
MINOR AMENDMENT

Metrocall Holdings, Inc. ("Metrocall") and Arch Wireless, Inc. ("Arch") hereby submit this minor amendment to the applications filed on April 9, 2004 and April 12, 2004, to effectuate their proposed merger.

The lead application in connection with the subject transaction was filed via the Universal Licensing System ("ULS") on April 9th, and assigned File No. 0001691043. The remaining applications attached an exhibit incorporating File No. 0001691043 and the exhibits thereto by reference. Due to a subsequent, unexplained problem with the ULS, the application under File No. 0001691043 can no longer be located in or retrieved from ULS. Efforts of the Commission's technical support personnel to determine the cause of this problem, and to restore the application, have not been successful.

Consequently, the parties determined that there was no alternative but to re-file the lead application. The lead application for the subject transaction now bears ULS File No. 0001701168. All references to File No. 0001691043 in this application should be amended to refer to File No. 0001701168. There are no other changes to this application.

