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April 2, 2004

**VIA ELECTRONIC FILING**

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
236 Massachusetts Avenue, N.E.  
Suite 110  
Washington, DC 20002

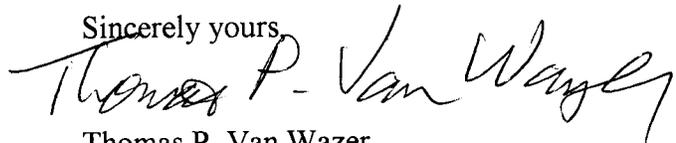
Re: Ex Parte Presentation  
In the Matter of Second Periodic Review of the Commission's Rules and Policies Affecting the Conversion to Digital Television Notice of Proposed Rulemaking, MB Docket No. 03-15

Dear Ms. Dortch:

On Tuesday, March 30, 2004, Merrill Weiss of The Merrill Weiss Group and Thomas Van Wazer met with Catherine Bohigian of Commissioner Martin's office, Johanna Shelton of Commissioner Adelstein's office and Stacy Fuller of Commissioner Abernathy's office. During the meeting, the parties discussed distributed transmission technology and various applications of the technology in U.S. markets. The specific topics discussed are outlined in the presentation accompanying this notice, a copy of which was distributed to each legal assistant noted above.

Pursuant to section 1.1206 of the Commission's rules, one copy of this letter and the accompanying presentation are being filed electronically in the above-referenced docket. Please direct any questions regarding this matter to the undersigned.

Sincerely yours,



Thomas P. Van Wazer

Ms. Marlene H. Dortch

April 2, 2004

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cc: Catherine Bohigian (via e-mail)  
Johanna Shelton (via e-mail)  
Stacy Fuller (via e-mail)